

**PATIENT INFORMATION FORM**

Please complete as much information as possible prior to the first appointment. Doing so will help us to get started with treatment as quickly as possible.

**General Information**

Date: \_\_\_\_\_

Legal Name: \_\_\_\_\_

Preferred Name (if different): \_\_\_\_\_

Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Ok to mail treatment related information? Yes / No

Preferred Phone Number: \_\_\_\_\_ mobile/home/office/other: \_\_\_\_\_

Ok to leave voicemail? Yes / No

Email: \_\_\_\_\_

Ok to email treatment related information? Yes / No

Whom Referred you? \_\_\_\_\_ May I thank that person? Yes / No

Ethnic/Cultural Identity: \_\_\_\_\_

Religious Affiliation: \_\_\_\_\_

Involvement in religious activities:      none                      some/irregular                      active

**Emergency Contact**

In case of an emergency, please provide a contact person:

Emergency Contact Person: \_\_\_\_\_ Relation: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

**Education or Work**

Highest level of education: \_\_\_\_\_

List any problems with school/adjustment to school: \_\_\_\_\_

Employment status: full-time part-time homemaker unemployed retired disabled student

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

List any career/work problems: \_\_\_\_\_

**Social or Family**

Sexual Identity/Orientation (lesbian/gay/bisexual/heterosexual/other): \_\_\_\_\_

Gender Identity (male/female/transgender/other): \_\_\_\_\_

With whom do you live: \_\_\_\_\_

Relationship Status:    single    married/partnered    separated    divorced    widowed

If married/partnered- List partner's name, age, length of time together: \_\_\_\_\_

How well do you get along with your current spouse or partner? \_\_\_\_\_

Number and ages of children: \_\_\_\_\_

How do you get along with your children? \_\_\_\_\_

**Current Mental Health Information**

1. Please place a check next to the symptoms or struggles you are experiencing:

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> anxiety                   | <input type="checkbox"/> worrying/nervousness           | <input type="checkbox"/> fears/phobias        |
| <input type="checkbox"/> obsessions                | <input type="checkbox"/> shyness                        | <input type="checkbox"/> procrastination      |
| <input type="checkbox"/> depression                | <input type="checkbox"/> sadness                        | <input type="checkbox"/> tearfulness          |
| <input type="checkbox"/> loneliness                | <input type="checkbox"/> poor concentration             | <input type="checkbox"/> insomnia/sleep       |
| <input type="checkbox"/> fatigue                   | <input type="checkbox"/> low self-esteem                | <input type="checkbox"/> hopelessness         |
| <input type="checkbox"/> thoughts of suicide       | <input type="checkbox"/> urge to harm others            | <input type="checkbox"/> irritability/anger   |
| <input type="checkbox"/> impulsivity               | <input type="checkbox"/> alcohol abuse                  | <input type="checkbox"/> drug abuse           |
| <input type="checkbox"/> work concerns             | <input type="checkbox"/> academic concerns              | <input type="checkbox"/> parenting concerns   |
| <input type="checkbox"/> headaches                 | <input type="checkbox"/> stress                         | <input type="checkbox"/> communication skills |
| <input type="checkbox"/> divorce/separation        | <input type="checkbox"/> grief/death/loss               | <input type="checkbox"/> social skills        |
| <input type="checkbox"/> life transitions          | <input type="checkbox"/> discrimination                 | <input type="checkbox"/> sexual identity      |
| <input type="checkbox"/> LGBTQI concerns           | <input type="checkbox"/> gender identity                | <input type="checkbox"/> gender roles         |
| <input type="checkbox"/> transgender identity      | <input type="checkbox"/> cultural issues                | <input type="checkbox"/> familial conflict    |
| <input type="checkbox"/> generational conflict     | <input type="checkbox"/> eating problems                | <input type="checkbox"/> physical pain        |
| <input type="checkbox"/> sexual abuse/trauma       | <input type="checkbox"/> physical abuse/trauma          | <input type="checkbox"/> relationship stress  |
| <input type="checkbox"/> emotional abuse/trauma    | <input type="checkbox"/> abusive relationship (current) | <input type="checkbox"/> self-harm behaviors  |
| <input type="checkbox"/> ability/disability status | <input type="checkbox"/> financial concerns             | <input type="checkbox"/> access to housing    |
| <input type="checkbox"/> other: _____              |   |   |

2. Please describe how you have been feeling: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

- 3. Current sleep pattern (hours/night): \_\_\_\_\_
  - 4. Current eating habits: \_\_\_\_\_
  - 5. Current exercise habits: \_\_\_\_\_
  - 6. Tobacco? Yes / No How much/day? \_\_\_\_\_
  - 7. Alcohol? Yes / No How much? How often? \_\_\_\_\_
  - 8. Drugs? Yes / No How much? How often? \_\_\_\_\_
  - 9. Do you believe you have a problem with alcohol or drug use? Yes / No / Maybe
- Comments: \_\_\_\_\_
- \_\_\_\_\_

- 10. Are you presently seeing another therapist? Yes / No
- If yes, provide name of provider: \_\_\_\_\_
- Phone: \_\_\_\_\_ Address: \_\_\_\_\_
- Fax: \_\_\_\_\_ Email: \_\_\_\_\_
- Date of last visit \_\_\_\_\_

- 11. Are you currently receiving a prescription for psychiatric medications? Yes / No
- If yes, provide name of provider: \_\_\_\_\_
- Phone: \_\_\_\_\_ Address: \_\_\_\_\_
- Fax: \_\_\_\_\_ Email: \_\_\_\_\_
- Date of last visit \_\_\_\_\_

- 12. Current psychiatric medication(s): \_\_\_\_\_
- \_\_\_\_\_
- 13. Please briefly describe your goals for treatment: \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

**Mental Health History**

- 1. Have you ever seen a psychiatrist? Yes / No Starting at what age? \_\_\_\_\_
  - 2. Have you been diagnosed with a mental health condition? Yes / No
- If yes, please describe: \_\_\_\_\_
- \_\_\_\_\_
- 3. Have you ever been hospitalized for a psychiatric problem? Yes / No
- If yes, please describe: \_\_\_\_\_
- \_\_\_\_\_
- 4. Have you ever attempted suicide? Yes / No
- If yes, please describe: \_\_\_\_\_
- \_\_\_\_\_

5. Have you had past psychotherapy/counseling experiences? Yes / No

If yes, please describe: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

6. Does anyone in your family have mental illness or problems with drugs or alcohol? Yes / No

If yes, please describe: \_\_\_\_\_

### Medical Information

1. Past and current medical health concerns: \_\_\_\_\_  
\_\_\_\_\_

2. Do you regularly experience physical pain? If so, please explain: \_\_\_\_\_  
\_\_\_\_\_

3. Current medications (non-psychiatric): \_\_\_\_\_  
\_\_\_\_\_

### Legal History

1. Is your reason for seeking therapy related to an accident or an injury? Yes / No

If yes, please explain: \_\_\_\_\_

2. Are you presently suing anyone or thinking of suing anyone? Yes / No

If yes, please explain: \_\_\_\_\_

### Support Systems & Coping

1. From who do you primarily receive support in your life? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

2. Are you satisfied with your social support system? Not at all / Somewhat / Very Much So

3. What strategies have you used to cope with or manage your current struggles/problems?  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4. Please list some of your strengths (things you are proud of): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

5. Is there anything else you would like me to know about at this time? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_